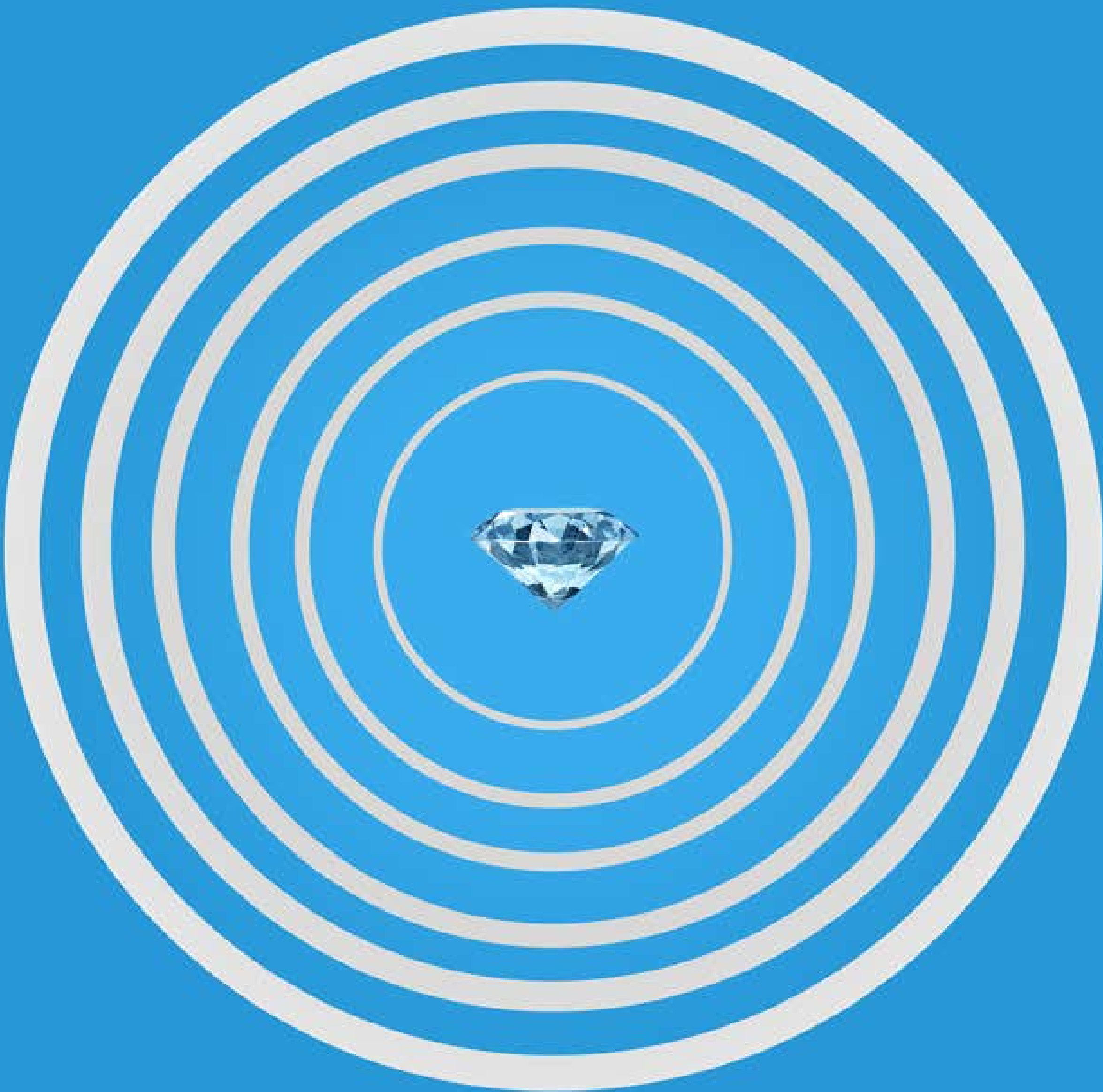
1st Fiduciary

Generational Solutions. Generational Wealth. Corporate Services



www.firstfiduciary.ng

OUR PURPOSE

At First Fiduciary Limited, our purpose is to empower individuals, families, and institutions to build, protect, and seamlessly transfer wealth across generations.

We are dedicated to delivering exceptional fiduciary, corporate governance, succession planning and mobility solutions that are strategically crafted to protect value, unlock opportunities, and ensure long-term continuity. Through a client-focused approach grounded in professionalism, discretion, and deep technical expertise, we help our clients navigate complex legal, regulatory, and financial landscapes.

Whether managing intergenerational wealth, ensuring corporate compliance, facilitating global mobility, or designing robust estate plans, our aim is to be a trusted and strategic partner in our clients' journey toward long-term security, growth, and continuity.

WHO ARE WE

1st Fiduciary is a full serviced Trust, Corporate Compliance and Succession Planning Company.

We are established to provide professional guidance and bespoke advice that helps our clients protect what is most valued to them and to enhance their business profitability.

We provide an unbiased an holistic analysis of our Clients existing situations balanced against their aspirations and desired objectives.

Our business is focused on gaining our Clients' trust and confidence, building lasting relationships with our Clients. At the core of our service delivery, we maintain constant and seamless communication, deep interest in knowledge of our Clients, their affairs and concerns, as well as being a focal resource and learning platform for our Clients.

Our Core Values

Confidentiality

As Fiduciaries, we know that our core obligation to you is the confidentiality of your information. The concept of confidentiality is at the centre of our business and our structures have been deliberately designed to protect your privacy. Your wishes and desired objectives are safe with us.

Professionalism

We pride ourselves in providing reliable solutions to our Clients that reflects our deep knowledge of contemporary issues that ensures that our solutions remain reflective of best practices and adaptable to varying situations and dynamics.

Resilience

We work continuously and we are relentless in ensuring that our clients achieve their goals especially the protection of their cherished families and assets.

Agility

We value and foster collaboration and constant interaction with our clients, associates and partners.

Integrity

We are transparent and committed to doing what is best in the interest of our Clients and Stakeholders.

What we do

Trust Services

- Private Trust Setup
- Trusteeship Services
- Trust Management
- Specialized Trust Solutions
- Escrow and Custodial Services

Corporate Administration & Compliance Services

- Business Incorporation & Registration
- Company Secretarial Services
- Corporate Governance & Board Advisory
- Regulatory Compliance Services
- Nominee Services
- Host Community Development Trust (HCDT)

Succession Planning Services

- Estate Administration
- Wills & Estate Planning
- Specialized Succession Planning Services

Wealth Management Services

- Comprehensive Wealth Planning
- Bespoke Family Office Services
- Integrated Legal & Fiduciary Support

Mobility Services

- Citizenship & Residency by Investment
- Expatriate Immigration Services (Nigeria)

Holistic Service Suite

Trust Services

We offer specialized trust services tailored to safeguard and administer assets in line with our clients' objectives. Our trust services include:

- Private Trust Setup – Establishment of living trusts, testamentary trusts, and asset protection trusts to manage and secure wealth for beneficiaries.
- Trusteeship Services – Acting as corporate or individual trustees, ensuring fiduciary responsibilities are upheld with integrity and diligence.
- Trust Management – Professional administration of trust assets, ensuring compliance with trust terms and legal requirements.
- Specialized Trust Solutions – Custom structuring of charitable trusts, Islamic estate planning trusts, and investment-focused trusts to align with diverse client needs.
- Escrow and Custodial Services – Acting as neutral third-party custodians for assets, funds, or agreements to ensure proper execution of financial transactions.

TRUST SERVICES

Corporate Administration & Compliance Services

Our Corporate Administration and Compliance division provides seamless regulatory and governance support to businesses, ensuring adherence to statutory obligations and fostering corporate sustainability. Our services include:

Business Incorporation & Registration

- Business Name Registration
- Company Incorporation (Limited Liability Companies, PLCs, etc.)
- Registration of Incorporated Trustees (NGOs, Foundations, and Religious Organizations)
- Registration of Free Zone Enterprises

Company Secretarial Services

- Coordination and documentation of board meetings and annual general meetings (AGMs)
- Maintenance of statutory records, registers, and compliance filings
- Drafting and management of board resolutions and corporate governance documents

Corporate Governance & Board Advisory

- Board Evaluation – Assessing governance frameworks, board effectiveness, and compliance with international best practices
- Continuing Board Education – Providing training and updates on evolving corporate governance standards
- Development and review of Board and Committee Charters to guide governance structures

Regulatory Compliance Services

- Advisory on regulatory provisions and statutory obligations affecting businesses
- Filing of statutory returns to regulatory authorities (Corporate Affairs Commission, Federal Inland Revenue Service, etc.)
- Obtaining required business permits, licenses, and approvals from government agencies

Nominee Services

- Nominee Directors services as a legal requirement
- Nominee Shareholder services for maintaining confidentiality or as a legal requirement
- Nominee Investment Holding Services for maintaining confidentiality

Host Community Development Trust (HCDT) Setup

- Advisory, structuring, and registration of Host Community Development Trusts (HCDT).
- Governance framework design for HCDTs.
- Development and implementation of General Memorandum of Understanding (GMOU) between host communities and settlors.
- HCDT Compliance management
- Liaison with host communities, regulatory bodies, and stakeholders.

Succession Planning Services

We recognize that proper succession planning ensures the seamless transfer of wealth and business interests to future generations. Our services include:

- **Estate Administration**
  - Probate services, asset collation, and legal documentation for the smooth transfer of assets to beneficiaries
- **Wills & Estate Planning**
  - Drafting and safekeeping of legally binding wills and codicils to ensure proper asset distribution
  - Structuring of family constitutions and governance frameworks for multigenerational wealth planning
- **Specialized Succession Planning Services**
  - Business continuity planning, structuring of family trusts, dynasty trusts, and wealth preservation frameworks

Wealth Management Services

At First Fiduciary, Wealth Management is more than investment, it's a legacy strategy. Our Wealth Management offerings are rooted in Trust and Estate Planning frameworks to ensure our clients' wealth is preserved, grown, and transitioned with purpose.

Comprehensive Wealth Planning

- Asset protection structuring
- Intergenerational wealth transfer
- Investment vehicle advisory (via trusts, holding companies, foundations)

Bespoke Family Office Services

- Consolidated wealth oversight
- Multi-jurisdictional structuring
- Confidential administration and reporting

Integrated Legal & Fiduciary Support

- Estate liquidity planning
- Philanthropic advisory and charitable trusts
- Succession coaching and governance frameworks for beneficiaries

We collaborate closely with clients to design holistic, strategic wealth management plans that align with personal, family, and corporate visions.

Mobility Services

Our Mobility Division supports individuals and families seeking global mobility, second citizenship, and compliant immigration processes. Our services include:

Citizenship & Residency by Investment

Advisory and processing support for countries including:

- **Grenada**
- **Antigua and Barbuda**
- **St. Kitts and Nevis**
- **Dominica**

Full guidance through application, investment, and compliance procedures

Expatriate Immigration Services (Nigeria)

- Business Permit and Expatriate Quota Approvals
- Combined Expatriate Residence Permit and Aliens Card (CERPAC)
- Visa on Arrival Processing
- STR Visa Application Support
- Immigration Compliance Advisory and Liaison with the Nigeria Immigration Service

Whether inbound to Nigeria or outbound to the Caribbean and Europe, we ensure seamless, legally sound, and efficient immigration solutions.

Why Choose First Fiduciary Limited?

Expertise & Experience

A team of seasoned professionals with extensive knowledge in fiduciary services, corporate governance, and wealth management.

Confidentiality & Integrity

Upholding the highest ethical standards in handling sensitive client information and assets.

Tailored Solutions

Customized services to meet unique client needs, ensuring optimal structuring and administration

Regulatory Compliance

Ensuring businesses remain compliant with evolving laws and governance frameworks.

Long-Term Partnership

Building lasting relationships with clients to support their evolving personal and corporate needs.

OUR TEAM

Bidemi Olumide

Executive Chairman

Bidemi is professional services provider in disciplines including law, financing, taxation, process automation and standardization, data security, logistics, human productivity and corporate communications. A business builder, he has seen to the birth and scaling of businesses including Taxaide Professional Services Ltd (www.taxaide.com.ng), Taxaide Technologies Ltd (www.taxtech.com.ng), Anaje Olumide Oke Akinkugbe (www.ao2law.com), 21Search Ltd (www.21search.ng), Hessian Partners Ltd (www.hessianpartners.com), Nigeria Data Protection Academy (www.ndpacademy.ng), Taxaide Global Logistics Ltd (www.tgl.ng), Global Recovery Ltd (www.globalrecovery.ng) and First Fiduciary Ltd (www.firstfiduciary.ng).

At First Fiduciary, Bidemi brings to bear, his experiences as a lawyer and business builder, focusing on the ideation and implementation of its core practice and business development initiatives.

Bidemi is an alumnus of the Ambrose Alli University and the University of Lagos.

Oyeyemi Oke

Managing Director

Oyeyemi Oke is a seasoned professional of 15 years' experience with diverse background. He is dual qualified as a Lawyer and a Chartered Accountant and holds a Master of Law degree from the University of KwaZulu-Natal in South Africa; over the years, he has been engaged in providing advisory support to clients on Private Wealth Management, Trust, and Estate Planning.

Drawing from his expertise as a tax practitioner, Oyeyemi plays a pivotal role in assisting High Net Individuals (HNIs) and Ultra High Net Individuals (UHNIs) in optimizing the management and growth of their wealth and assets through sustainable tax planning. Oyeyemi also provides corporate and compliance services to clients from time to time and has led several mergers & acquisition transactions including deal structuring.

Mobola Akinkugbe

Director

Mobola has over a decade experience in practice areas of Infrastructure, Real Estate and Luxury Assets. She holds a master's degree in International Commercial Maritime Law from Swansea University, Wales.

She advises clients on acquisition of Luxury Assets and has several clients in the Maritime space.

Mobola is business-minded and result-oriented in delivering satisfactory services to her clients. She is highly tenacious and excellence driven.

Chinedu Anaje

Director

With over 15 years of legal practice experience as a commercial litigator and arbitrator, Chinedu (MCIArb – United Kingdom) is a Director at 1st Fiduciary. He is a member of the London Court of Arbitration as well as Member of the International Chamber of Commerce. As a seasoned litigator, he has litigated on extensive range of issues, including that pertaining, but not limited to Luxury Assets, Maritime Assets, Real estate, Intellectual property, Digital Assets, Finance and banking, commercial law transactions, and family law.

Chinedu works with the Administration of Estate and Family Business team of the firm. His experience in litigation most particularly Family Law, facilitates the smooth and speedy procurement of probates and letters of administrations for clients in the firm as well as management of family businesses. His addition to the team has had immeasurable impact.

Chinedu also possesses deep expertise in international commercial arbitration. He has acted as parties' nominated arbitrator and client's counsel in numerous arbitral proceedings. He advises on a wide range of commercial transactions.

Frances Nwakobi-Onuigbo

Lead Senior Associate

Frances Nwakobi-Onuigbo is a Legal Practitioner and holds a Bachelor of Law (LLB) and Master of Law from the University of Lagos. She has over a decade of experience in providing, secretarial and regulatory compliance services, across different sectors within the corporate ecosystem. Her professional expertise cuts across legal counselling, company secretarial services and Legal Management.

Frances has a keen interest in Corporate Law, particularly Company Secretarial service, Capital Market, and Regulatory Compliance.

She currently leads the professional services delivery function of First Fiduciary Limited (FFL) in its Trust, Estate Planning (including Islamic Estate Planning), and Specialized Service functions.

SERVICE SPECTRUM

TRUST SERVICES

- Private Trust Setup
- Trusteeship Services
- Trust Management
- Specialized Trust Solutions
- Escrow and Custodial Services

ESTATE PLANNING & ADMINISTRATION

- Estate Administration
- Wills & Estate Planning
- Specialized Succession Planning Services

CORPORATE ADMINISTRATION & COMPLIANCE SERVICES

- Business Incorporation & Registration
- Company Secretarial Services
- Corporate Governance & Board Advisory
- Regulatory Compliance Services
- Nominee Services
- Host Community Development Trust (HCDT)

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WEALTH MANAGEMENT SERVICES

- Comprehensive Wealth Planning
- Bespoke Family Office Services
- Integrated Legal & Fiduciary Support

MOBILITY SERVICES

- Citizenship & Residency by Investment
- Expatriate Immigration Services (Nigeria)

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YOUR TRUSTED PARTNER IN WEALTH & CORPORATE SOLUTIONS.

1st Fiduciary

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